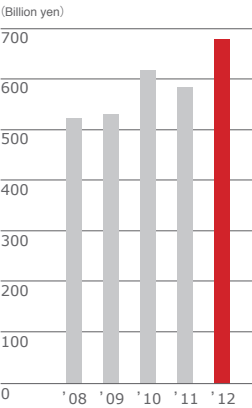


# Financial Highlights

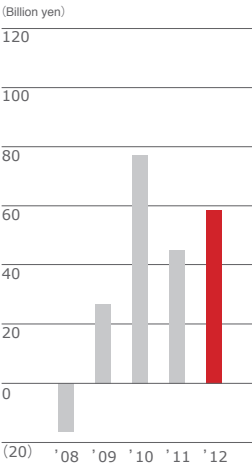
Smartphones, tablets, automotive electronics...  
The markets for Murata’s electronic components continue to grow.

Smartphones now occupy approximately half of the mobile phone market, and it is predicted that this will grow to about 70% within three years. As this market advances, in addition to the momolithic ceramic capacitors that have been Murata’s core product since our foundation, the need for communication modules and piezoelectric parts is increasing. In the automotive field, expectations are focused on sensors that contribute to even greater safety.

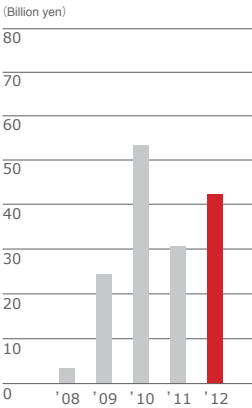
Net sales



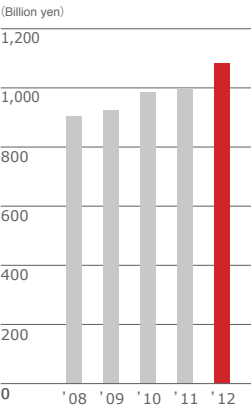
Operating income



Net income



Total assets

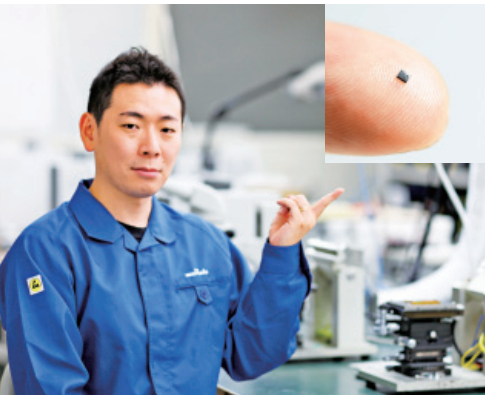
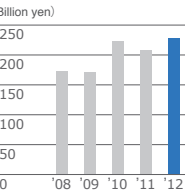
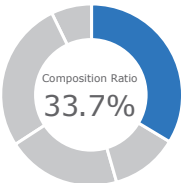


## Capacitors

Miniaturization and large capacity technology with an overwhelming advantage...

Amongst the need for smaller and greater capacity monolithic ceramic capacitors, Murata has developed the world's smallest capacitors at 0.2 mm x 0.1 mm. Advancing the world's smallest mass-produced products as well, the adoption of 0.4 mm x 0.2-mm capacitors in high-end portable devices is ongoing. In this area as well, Murata boasts an overwhelming advantage.

Murata Manufacturing Co., Ltd. Capacitor Division 2, Components Business Unit  
Yuko Abe

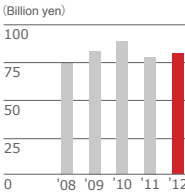
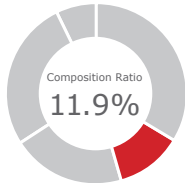


## Piezoelectric products

Multiband, multi-mode, SAW filters that play an active role...

As telecommunications standards evolved from 3G to LTE and to 4G, the trend is towards multiband and multi-mode portable devices. In piezoelectric parts as well, we can expect an especially large growth in the demand for SAW filters and duplexers.

Kanazawa Murata Manufacturing Co., Ltd. SAW Products Dept.  
Sunao Yamazaki

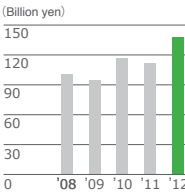
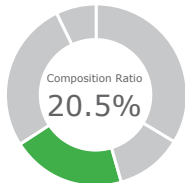


## Other components

Focusing on MEMS, and expanding their use in the automotive market...

The need for EMI filters and inductors is increasing in the telecommunications sector. In the automotive domain, as the incorporation of systems for stability control (Electronic Stability Control) and other functions are made compulsory in each country, the demand for MEMS sensors (Accelerometers) that detect slipping tires is also expanding.

Murata Manufacturing Co., Ltd. Sensor Products Division  
Takatomo Sakai

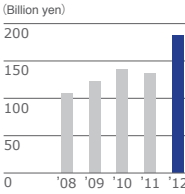
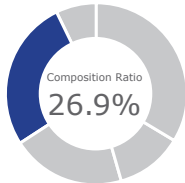


## Communication modules

The future of space-saving, built-in component technology...

The greater functionality required in smartphones and tablet PCs has increased the demand to miniaturize communication modules. The solution to that is multilayer board technology and built-in component technology. Murata is bringing together a variety of component engineering in these areas to meet customer needs.

Murata Manufacturing Co., Ltd. Connectivity Products Division  
Kei Kawashima



## Power supplies and other modules

Preparing a new system for industrial standard products

Up to now, Murata's strong suit for power supply modules has been products with customized sizes and outputs. We are preparing our manufacturing system to produce industrial standard products that have large, global markets.

Murata Manufacturing Co., Ltd. Power Device Products Division  
Naoko Fujita

